## **PTO SCHEDULER**

#### QUICK SUMMARY

- 1) Go to our web site, torrancepayroll.com from any computer with internet access. Mobile devices may not be used.
- 2) Select the icon PAID TIME OFF
- 3) Click the link to EDTC (Employee Daily Time Collection).
- 4) Log on with your payroll ID and password. Your initial password is set to your birth date in the format MMDDYYYY.
- 5) Once on your Personal Menu, select the MANAGERS MENU bar.
- 6) From the Managers Menu, scroll down to the EMPLOYEE MANAGEMENT section at the bottom of the screen.
- 7) Select the PTO Schedule bar under the NON-EXEMPT or EXEMPT header.
- 8) Look yellow (pending) or green (granted) boxes for your employees. Click the colored box to okay, reject, or review a pending request.
- 9) Click the scroll tabs at the top of the screen to review time off up to six months in the future.

10)Log off.

### DETAILED INSTRUCTIONS

**1)** Go to our web site, torrancepayroll.com from any computer with internet access. Click **Enter**. Mobile devices may not be used.

2) Select the icon PAID TIME OFF on the left-hand side of the book menu.



3) Click the link to EDTC (Employee Daily Time Collection).

EDTC INSTRUCTIONS:		EMPLOYEE DAILY TIME COLLECTION EDT	
<u>NON-EXEMPT</u> EXEMPT APPROVING TIME CORRECTION ENTRY	(OVERTIME ELIGIBLE) (NOT ELIGIBLE FOR OVERTIME) (TIMEKEEPERS) (SELF)	LOGIN = PAYROLL ID (SHOWN ON YOUR PAY STUB) INITIAL PASSWORD = BIRTHDATE IN FORMAT MMDDYY	YY
CORRECTION ENTRY	(FOR OTHERS) WEBINAR SESSONS)		Lers
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	Support of the second	Starten de	=

4) Log on with your payroll ID and password. Your initial password is set to your birth date in the format MMDDYYYY.

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	Payroll ID:	?			
	Password:				
gin	Clear	Update Password	Torrance Payrol	2	 

5) Once on your Personal Menu, select the MANAGERS MENU bar.

Wolters Kluwer	- ollection		
Personal Menu For: NORTH N	ANAGER Help		
Time Management			
Time Sheet Entry	Time Off Summary		
Time Sheet Summary	Overtime Summary	4	
Correction Requests	Management ?		
File a Request	Managers Menu		
Review Requests			
No Corrections Requested		N	

6) From the Managers Menu, scroll down to the EMPLOYEE MANAGEMENT section at the bottom of the screen.

Employee	Time Off	Edit Outsta	Inding	Corrections	
		No Corrections are of	Itstandir	9	
Employee C	Overtime				
Officite Ma		Corre	ctions	Reports	
Offsite Ho	uis	From: 5	/ 20	/ 2010	
Instant Pun	ich View	To: 6	13	/ 2010	
EAST MANAGER Employee T Edit Punch (	کر ت Time Summary Card	<ul> <li>All Corre</li> <li>Manager</li> <li>Admin D</li> <li>Complete</li> <li>Limit To Empli</li> </ul>	ction Resp eterm ed Co D:	s ionse Req ination Re rrections	'd pq'd
Employee Mar	nagement 🔋				_
Time Sheets:	Temporary	Non-Exempt		Exempt	
New! Time Off S	Schedule Views >>	PTO Schedule		PTO Schedu	le

7) Select the PTO Schedule bar under the NON-EXEMPT or EXEMPT header. The current and next 12 pay weeks are displayed. If your employee has entered a time sheet for a week, a color-coded box is visible. The number in the box indicates the number of days the employee has requested. If no number is shown, the employee has requested less than 1 day.

DIC Emp	ployee Daily Ti	me Collecti	lon												
FTE Emplo	Camarillo Technology	Associates	NOR	тн ма	NAGE	R	Hato	1							
Logout	Return	Approximate	e count of	DAYS	schedule	ed for	PTO/OPT	×	<4	Scrol	4 >	>	?	Refr	esh
Week Sche	dule	Click	any PT	O bar	to OK,	/Rej	ect a we	ekly Pl	'O scl	nedule	requ	est			
E	mployee	6/6	6/13	6/20	6/27	7/4	7/11	7/18	7/25	8/1	8/8	8/15	8/22	8/29	Total
ST MANAGER	R (EMGR1)	4			1	<b>-</b> F	1 1	1							4
STMGR 1 (TE	STMGR1)				2										2
STMGR 10 (1	TESTMGR10)				5										5
STMGR 11 (T	TESTMGR11)					$\mathbf{\nabla}$								1	0
STMGR 12 (1	TESTMGR12)					1		-						1 1	0
STMGR 14 (1	TESTMGR14)			-		2							-		2
STMGR 15 (1	restmgR15)					1								1	1
STMGR 17 (1	TESTMGR17)				_							5			5
TMCD 2 /TE	STMGR2)														0

8) A pending request is highlighted in yellow, a request that you have okayed is highlighted in green. Click the colored box to okay, reject, or review a pending request.

tours below la	ist updated o	n 6/3/201	10 at 5:48	PM (GMT) I	y TESTMG	R 1	14-24				1.4	1.000		D-6	
Day	Mon	Tue	Wed	Thu	Fri	Sat	Sun			Scro	4>	2	3	Hem	esn
Date	6/21	6/22	6/23	6/24	6/25	6/26	6/27	Total		L					
REG	8.00	8.00	8.00	8.00	8.00	0.00	0.00	40.00		edul	e requ	est			
HOLIDAY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		8/1	8/8	8/15	8/22	8/29	Total
то	8.00	8.00	0.00	0.00	0.00	0.00	0.00	16.00	11	-					4
OPT	0.1	0.00	0.00	0.00	0.00	0.00	0.00	0.00						-	2
_		<b>NEWH</b>										1	1		5
		0	Reques	t OK	۲	Reques	t Rejecte	bed				(	-	-	0
			Send/F	Resend s	tatus en	nail to en	ployee					1			0
ime Off Report	screen if	No	te to empl	loyee:								1			2
ou make any ch	angest											1			1
Save & (	Close										1	5			5
								170			-				0

Pending requests are always defaulted to Request Rejected. Select the Request OK button to grant the time off request. If you wish to send a comment to the employee, check the **Send/Resend** box and enter your message in the text box. Messages are sent and requests are okayed once you click the Save & Close bar.

**WARNING:** Granting a time off request does **NOT** approve the time sheet. The time sheet will still need approval once the week ending date becomes current. Since employees may occasionally need to alter scheduled PTO as business

and personal needs may change, we recommend that you do not pre-approve future time sheets unless you expect to be out of the office on the time sheet close date.

9) Click the scroll tabs at the top of the screen to review time off up to six months in the future. Future requests may be viewed in 4 or 12 week increments.

EDIC Employee Daily Tim	e Collection						
ETE Employage Time Off E	sociates		NACER	Hata			
PTE Employees Time On P	eportion. N	OKTH MA	AGEN	man			(manufacture and a second seco
Logout Return	Approximate cou	nt of DAYS s	cheduled for P	TO/OPT	< <4 Scroll	4> >  ?	Refresh
12 Week Schedule	Click any	PTO bar t	o OK/Reje	t a weekly	PTO schedule		
Employee	8/29 9/	5 9/12	9/19 9/26	10/3 10/10	10/17 10/2		14 11/21 Total
EAST MANAGER (EMGR1)		1 1	-				0
TESTMGR 1 (TESTMGR1)							0
TESTMGR 10 (TESTMGR10)							0
TESTMGR 11 (TESTMGR11)			2				0
TESTMGR 12 (TESTMGR12)							0
TESTMGR 14 (TESTMGR14)							0
TESTMGR 15 (TESTMGR15)							0
TESTMGR 17 (TESTMGR17)				1.1.1			0
TECTMOR 2 (TECTMOR2)					X		0

# An email from EDTC\_Reminder@torrancepayroll.com will be sent to you whenever your employee enters or modifies a PTO/OPT request.

Employee: TESTMGR 1 [TESTMGR1] has added or modified a PTO/OPT time-off request for Week Ending, 6/27/10.

Please review and OK/Reject this request as necessary. Select the PTO SCHEDULE function within your EDTC Managers Menu.

IF YOU DO NOT USE THE EDTC PTO SCHEDULER, NO FURTHER ACTION IS NECESSARY.

IF YOU DO NOT WANT TO RECEIVE NOTIFICATIONS WHEN YOUR EMPLOYEES MAKE CHANGES TO THEIR TIME-OFF SCHEDULES, PLEASE NOTIFY TORRANCE PAYROLL VIA NORMAL CHANNELS TO HAVE YOUR NAME REMOVED FROM AUTOMATIC NOTIFICATIONS.

#### NOTE:

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This message was sent from an unmonitored email account.

Please DO NOT REPLY to this email. Address technical questions to: TorrancePayroll@torrancepayroll.com

When you deny or okay a time off request and send a response to your employee, your employee will receive the following message from Torrance payroll.

From: Torrance Payroll [<u>mailto:EDTC\_Reminder@torrancepayroll.com</u>] Sent: Friday, April 16, 2010 4:33 PM To: TESTMGR 1 Subject: PTO Request Action Taken

The status of your Time Off request for the period ending: 5/2/10 was recently changed to: 'OK' by your manager.

NOTE FROM MANAGER: Remember to leave your laptop at home and have a real vacation!

Please contact your manager if you have any questions.

NOTE:

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This message was sent from an unmonitored email account.

Please DO NOT REPLY to this email. Address technical questions to: TorrancePayroll@torrancepayroll.com

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10) Log off.